



Reporte Semanal de Mercado

5 de mayo de 2017

Indices de Acciones

Indice	Nivel	Variación	% Variación	Indice P/E	Valor Patrimonial/EBITDA	Tasa de Dividendos	Volatilidad 90 Dias	
Dow Jones	INDU Index	20,951.47	↓ (6.43)	↓ (0.03)	17.34	11.67 x	2.45	7.07
S&P	SPX Index	2,389.52	↑ 1.39	↑ 0.06	18.43	12.81 x	2.04	6.89
Nasdaq	CCMP Index	6,075.34	↑ 2.79	↑ 0.05	23.15	27.39 x	2.21	8.14
MSCI Mundo Desarrollado	MXWO Index	1,886.48	↑ 3.35	↑ 0.18	17.22	11.89 x	2.51	6.22
MSCI EAFE	MXEA Index	1,853.24	↑ 9.21	↑ 0.50	15.40	10.22 x	3.22	8.91
MSCI Mercados Emergentes	MXEF Index	980.07	↓ (5.67)	↓ (0.58)	12.49	9.61 x	2.66	9.15
España	IBEX Index	11,058.10	↑ 45.20	↑ 0.41	15.50	9.28 x	3.43	12.84
MSCI Latinoamérica	MXLA Index	2,592.38	↓ (50.11)	↓ (1.90)	13.83	9.20 x	3.05	17.33
Argentina	MERVAL Index	20,985.52	↓ (226.51)	↓ (1.07)	9.07	3.55 x	0.99	18.73
Venezuela	IBVC Index	58,581.15	↑ 30.33	↑ 0.05	N.A.	34.77 x	N.A.	49.78
Panamá	BVPSBVPS Index	420.30	↑ 0.01	↑ 0.00	N.A.	10.27 x	N.A.	4.22
Brazil	IBOV Index	64,940.24	↑ 77.63	↑ 0.12	12.12	8.71 x	3.48	19.20
Chile	IPSA Index	4,856.43	↑ 3.04	↑ 0.06	17.73	10.50 x	2.40	9.87
Mexico	MEXBOL Index	48,998.11	↓ (101.87)	↓ (0.21)	18.01	9.32 x	2.25	11.52
Peru	SPBLPAPT Index	15,595.64	↓ (65.41)	↓ (0.42)	12.84	9.08 x	2.27	12.10
Colombia	COLCAP Index	1,376.63	↑ -	↑ -	13.13	7.62 x	2.67	9.01

Indice Dow Jones



Monedas

	Nivel	% Variación
EUR	1.097	↓ (0.11)
JPY	112.600	↓ (0.12)
GBP	1.295	↑ 0.17
CAD	1.3768	↓ (0.14)
AUD	0.7395	↓ (0.19)
NZD	0.6903	↑ 0.50
CHF	0.9893	↓ (0.29)
NOK	8.6205	↑ 0.65
PEN	3.2833	↓ (0.99)
BRL	3.1767	↑ 0.38
MXN	19.0278	↑ 0.11
CLP	674.98	↑ 0.15
COP	2984.57	↓ (0.17)
ARS	15.315	↑ -

Materias Primas

	Nivel	% Variación
WTI (ICE)	45.4	↓ (0.12)
Brent (NYMEX)	48.36	↓ (0.02)
Henry Hub (NYMEX)	3.22	↑ 0.03
Gasolina (NYMEX)	148.52	↑ 0.40
Oro	1229.45	↑ 1.29
Plata	16.32	↓ (0.01)
Mineral de Hierro 62% FE	67.92	↑ 2.41
Indice CRB	427.96	↑ 0.04

Mercados de Renta Fija

	Nivel	% Rendimiento
Soberano Global Desarrollado	111.30	↑ 0.91
Global Grado de Inversion	2,781.41	↑ 3.30
US Grado de Inversion Corporativo	127.28	↑ 2.44
US Alto Rendimiento	167.52	↑ 5.24
Tesoro Norteamericano	125.45	↑ 1.89
USD Soberano Mercados Emergentes	166.52	↑ 4.57
USD Corporativo Mercados Emergentes	160.77	↑ 4.72
Local Soberano Mercados Emergentes	127.51	↑ 4.80

Bonos España y Latinoamérica a 10 años

País	Calificación	% Rendimiento	Riesgo País
Chile	#N/A Invalid Security	#N/A Invalid Security	#N/A Invalid Security
Peru	BBB+	3.16	80.75
Mexico	BBB+	3.62	127.09
España	BBB+	1.44	121.69
Colombia	BBB	3.80	144.57
Brazil	BB	4.69	234.09
Argentina	B	6.33	397.71
Venezuela	CCC	23.88	2,152.46

Datos Macroeconómicos

País	PIB Real % 2016	PIB Nominal 2015 (USD MM)	PIB Real % 2017 (PROY)	2016 Cuenta Corriente	Balance Fiscal
Peru	3.90%	189.11	3.60%	-3.75%	-2.70%
Chile	1.60%	240.80	1.80%	-1.80%	-2.95%
Colombia	1.85%	292.08	2.20%	-4.70%	-3.95%
Venezuela	-10.00%	509.96	-3.00%	-3.70%	-8.00%
Argentina	-2.10%	584.71	2.85%	-2.70%	-5.30%
Mexico	2.10%	1,143.79	1.50%	-3.00%	-3.00%
España	3.20%	1,192.90	2.50%	1.75%	-4.60%
Brazil	-3.50%	1,803.65	0.60%	-1.20%	-8.93%
Latam	-1.96%	4,845.04	1.41%	-2.21%	-6.96%