



Reporte Semanal de Mercado

11 de abril de 2017

Indices de Acciones

Indice	Nivel	Variación	% Variación	Indice P/E	Valor Patrimonial/EBITDA	Tasa de Dividendos	Volatilidad 90 Dias
Dow Jones	INDU Index	20,658.02	↑ 1.92	↑ 0.01	17.23	11.61 x	2.48
S&P	SPX Index	2,357.16	↑ 1.62	↑ 0.07	18.26	13.00 x	2.06
Nasdaq	CCMP Index	5,880.93	↑ 3.11	↑ 0.05	22.42	24.53 x	1.13
MSCI Mundo Desarrollado	MXWO Index	1,846.78	↑ 1.32	↑ 0.07	16.98	11.95 x	2.54
MSCI EAFE	MXEA Index	1,780.17	↑ 0.05	↑ 0.00	15.02	10.04 x	3.30
MSCI Mercados Emergentes	MXEF Index	958.00	↓ (3.61)	↓ (0.38)	12.41	9.35 x	2.69
España	IBEX Index	10,442.40	↑ 4.70	↑ 0.05	14.83	9.38 x	3.64
MSCI Latinoamerica	MXLA Index	2,643.76	↓ (4.55)	↓ (0.17)	14.12	9.59 x	3.04
Argentina	MERVAL Index	20,926.18	↑ 198.62	↑ 0.96	8.93	2.45 x	1.01
Venezuela	IBVC Index	45,387.60	↓ (624.50)	↓ (1.36)	N.A.	31.01 x	N.A.
Panamá	BVPSBVPS Index	417.14	↑ 0.22	↑ 0.05	N.A.	10.21 x	N.A.
Brazil	IBOV Index	64,649.82	↑ 56.71	↑ 0.09	12.05	9.13 x	3.64
Chile	IPSA Index	4,900.42	↑ -	↑ -	18.27	10.40 x	2.33
Mexico	MEXBOL Index	49,540.26	↑ 196.62	↑ 0.40	18.56	9.92 x	2.08
Peru	SPBLPGPT Index	15,779.11	↓ (65.09)	↓ (0.41)	12.97	9.35 x	2.37
Colombia	COLCAP Index	1,375.90	↑ -	↑ -	12.60	7.52 x	2.51

Indice Dow Jones



Monedas

	Nivel	% Variación
EUR	1.062	↑ 0.19
JPY	110.520	↑ 0.38
GBP	1.244	↑ 0.21
CAD	1.3318	↑ 0.06
AUD	0.7512	↑ 0.15
NZD	0.6945	↓ (0.24)
CHF	1.0075	↑ 0.12
NOK	8.5933	↑ 0.38
PEN	3.2472	↓ (0.04)
BRL	3.1266	↑ 0.16
MXN	18.6828	↓ (0.00)
CLP	650.15	↑ 0.44
COP	2865.18	↓ (0.09)
ARS	15.21	↑ 0.88

Materias Primas

	Nivel	% Variación
WTI (ICE)	53.03	↓ (0.05)
Brent (NYMEX)	55.93	↓ (0.05)
Henry Hub (NYMEX)	3.256	↑ 0.02
Gasolina (NYMEX)	175.56	↓ (0.25)
Oro	1258.69	↑ 4.01
Plata	17.9445	↓ (0.01)
Mineral de Hierro 62% FE	76.49	↓ (2.66)
Indice CRB	424.21	↓ (3.16)

Mercados de Renta Fija

	Nivel	% Rendimiento
Soberano Global Desarrollado	110.46	↑ 0.91
Global Grado de Inversion	2,770.63	↑ 3.31
US Grado de Inversion Corporativo	125.99	↑ 2.47
US Alto Rendimiento	165.28	↑ 5.39
Tesoro Norteamericano	125.26	↑ 1.90
USD Soberano Mercados Emergentes	164.75	↑ 4.66
USD Corporativo Mercados Emergentes	159.58	↑ 4.78
Local Soberano Mercados Emergentes	126.88	↑ 4.73

Bonos España y Latinoamérica a 10 años

	Calificación	% Rendimiento	Riesgo País
Chile	AA-	2.89	55.47
Peru	BBB+	3.17	83.48
Mexico	BBB+	3.70	136.03
España	BBB+	1.51	146.06
Colombia	BBB	3.84	150.43
Brazil	BB	4.70	236.17
Argentina	B	6.63	428.80
Venezuela	CCC	24.09	2,174.67

Datos Macroeconómicos

País	PIB Real % 2016	PIB Nominal 2015 (USD MM)	PIB Real % 2017 (PROY)	2016	
				Cuenta Corriente	Balance Fiscal
Peru	3.90%	189.11	3.80%	-3.75%	-2.70%
Chile	1.60%	240.80	1.84%	-1.80%	-2.95%
Colombia	1.85%	292.08	2.30%	-4.70%	-3.95%
Venezuela	-10.00%	509.96	-2.75%	-3.70%	-8.00%
Argentina	-2.10%	583.17	2.90%	-2.70%	-5.30%
Mexico	2.10%	1,143.79	1.55%	-3.00%	-3.00%
España	3.20%	1,199.06	2.50%	1.75%	-4.60%
Brazil	-3.50%	1,774.73	0.65%	-1.20%	-8.93%
Latam	-1.96%	4,845.04	1.39%	-2.21%	-6.96%