



# Reporte Semanal de Mercado

6 de abril de 2017

## Indices de Acciones

Indice	Nivel	Variación	% Variación	Indice P/E	Valor Patrimonial/EBITDA	Tasa de Dividendos	Volatilidad 90 Dias	
Dow Jones	INDU Index	20,662.95	↑ 14.80	↑ 0.07	17.24	11.63 x	2.49	6.77
S&P	SPX Index	2,357.49	↑ 4.54	↑ 0.19	18.27	13.01 x	2.07	6.93
Nasdaq	CCMP Index	5,878.95	↑ 14.47	↑ 0.25	22.42	24.89 x	1.13	8.75
MSCI Mundo Desarrollado	MXWO Index	1,845.95	↓ (4.07)	↓ (0.22)	16.98	11.99 x	2.55	6.05
MSCI EAFE	MXEA Index	1,785.58	↓ (1.09)	↓ (0.06)	15.05	10.08 x	3.30	8.80
MSCI Mercados Emergentes	MXEF Index	969.22	↑ 4.05	↑ 0.42	12.50	9.43 x	2.67	9.80
España	IBEX Index	10,518.90	↑ 116.20	↑ 1.12	14.98	9.46 x	3.61	12.72
MSCI Latinoamerica	MXLA Index	2,667.84	↓ (1.23)	↓ (0.05)	14.24	9.68 x	3.01	17.49
Argentina	MERVAL Index	20,812.82	↑ 129.80	↑ 0.63	9.12	2.45 x	1.04	21.32
Venezuela	IBVC Index	45,814.20	↑ 319.30	↑ 0.70	N.A.	30.45 x	N.A.	52.53
Panamá	BVPSBVPS Index	419.14	↓ (0.04)	↓ (0.01)	N.A.	10.24 x	N.A.	4.56
Brazil	IBOV Index	64,179.54	↓ (595.23)	↓ (0.92)	11.96	9.21 x	3.66	21.26
Chile	IPSA Index	4,897.64	↑ 24.82	↑ 0.51	18.27	10.40 x	2.32	10.21
Mexico	MEXBOL Index	49,012.42	↓ (195.19)	↓ (0.40)	18.37	9.92 x	2.11	12.35
Peru	SPBLCPT Index	15,997.85	↑ 73.04	↑ 0.46	13.12	9.41 x	2.33	11.70
Colombia	COLCAP Index	1,370.05	↓ (1.41)	↓ (0.10)	12.52	7.51 x	2.54	9.98



## Monedas

	Nivel	% Variación
EUR	1.064	↓ (0.19)
JPY	110.750	↓ (0.05)
GBP	1.247	↓ (0.14)
CAD	1.3418	↑ 0.13
AUD	0.7544	↓ (0.34)
NZD	0.697	↑ 0.09
CHF	1.0054	↓ (0.05)
NOK	8.6222	↓ (0.14)
PEN	3.249	↓ (0.05)
BRL	3.1483	↓ (0.88)
MXN	18.7785	↑ 0.28
CLP	656.64	↑ 0.26
COP	2855.96	↑ 0.13
ARS	15.4149	↓ (0.35)

## Materias Primas

	Nivel	% Variación
WTI (ICE)	51.7	↑ 0.55
Brent (NYMEX)	54.86	↑ 0.50
Henry Hub (NYMEX)	3.309	↑ 0.04
Gasolina (NYMEX)	172.96	↑ 1.43
Oro	1252.29	↓ (3.47)
Plata	18.257	↓ (0.06)
Mineral de Hierro 62% FE	80.1	↓ (0.26)
Indice CRB	429.28	↑ 0.37

## Mercados de Renta Fija

	Nivel	% Rendimiento
Soberano Global Desarrollado	110.53	↑ 0.92
Global Grado de Inversion	2,768.37	↑ 3.31
US Grado de Inversion Corporativo	126.03	↑ 2.48
US Alto Rendimiento	165.14	↑ 5.41
Tesoro Norteamericano	125.27	↑ 1.88
USD Soberano Mercados Emergentes	164.81	↑ 4.65
USD Corporativo Mercados Emergentes	159.39	↑ 4.78
Local Soberano Mercados Emergentes	127.48	↑ 4.68

## Bonos España y Latinoamérica a 10 años

	Calificación	% Rendimiento	Riesgo País
Chile	AA-	2.93	59.29
Peru	BBB+	3.18	84.14
Mexico	BBB+	3.70	136.67
España	BBB+	1.49	139.46
Colombia	BBB	3.80	146.68
Brazil	BB	4.74	240.45
Argentina	B	6.66	432.32
Venezuela	CCC	24.79	2,245.00

## Datos Macroeconómicos

País	PIB Real % 2016	PIB Nominal 2015 (USD MM)	PIB Real % 2017 (PROY)	2016 Cuenta Corriente	Balance Fiscal
Peru	3.90%	189.11	3.80%	-3.75%	-2.70%
Chile	1.60%	240.80	1.84%	-1.80%	-2.95%
Colombia	1.85%	292.08	2.30%	-4.70%	-3.95%
Venezuela	-10.00%	509.96	-2.75%	-3.70%	-8.00%
Argentina	-2.10%	583.17	2.90%	-2.70%	-5.30%
Mexico	2.10%	1,143.79	1.55%	-3.00%	-3.00%
España	3.20%	1,199.06	2.50%	1.75%	-4.60%
Brazil	-3.50%	1,774.73	0.70%	-1.20%	-8.93%
Latam	-1.96%	4,845.04	1.41%	-2.21%	-6.96%