



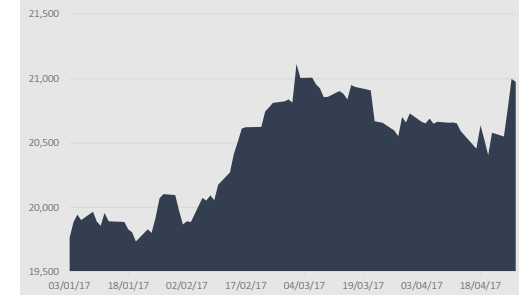
# Reporte Semanal de Mercado

27 de abril de 2017

## Indices de Acciones

Indice	Nivel	Variación	% Variación	Indice P/E	Valor Patrimonial/EBITDA	Tasa de Dividendos	Volatilidad 90 Dias	
Dow Jones	INDU Index	20,981.33	↑ 6.24	↑ 0.03	17.41	11.72 x	2.45	7.06
S&P	SPX Index	2,388.77	↑ 1.32	↑ 0.06	18.48	13.03 x	2.04	6.89
Nasdaq	CCMP Index	6,048.94	↑ 23.71	↑ 0.39	23.03	28.64 x	1.10	8.12
MSCI Mundo Desarrollado	MXWO Index	1,882.44	↑ 0.40	↑ 0.02	17.21	12.08 x	2.51	6.29
MSCI EAFE	MXEA Index	1,839.04	↑ 2.93	↑ 0.16	15.28	10.27 x	3.24	8.90
MSCI Mercados Emergentes	MXEF Index	982.53	↓ (0.12)	↓ (0.01)	12.60	9.59 x	2.65	9.06
España	IBEX Index	10,683.90	↓ (79.50)	↓ (0.74)	15.05	9.25 x	3.57	12.62
MSCI Latinoamérica	MXLA Index	2,607.48	↓ (26.66)	↓ (1.01)	13.94	9.51 x	3.04	17.05
Argentina	MERVAL Index	20,889.45	↓ (138.22)	↓ (0.66)	8.97	3.50 x	1.04	20.42
Venezuela	IBVC Index	56,429.94	↓ (4,866.22)	↓ (7.94)	N.A.	45.12 x	N.A.	51.00
Panamá	BVPSBVPS Index	419.67	↑ 0.39	↑ 0.09	N.A.	10.25 x	N.A.	4.26
Brazil	IBOV Index	64,676.55	↓ (185.37)	↓ (0.29)	12.07	9.12 x	3.52	18.97
Chile	IPSA Index	4,783.08	↓ (69.01)	↓ (1.42)	17.59	10.45 x	2.40	10.41
Mexico	MEXBOL Index	49,440.96	↓ (124.20)	↓ (0.25)	18.23	9.77 x	2.19	11.29
Peru	SPBPLGPT Index	15,654.90	↑ 116.77	↑ 0.75	13.06	9.38 x	2.34	11.79
Colombia	COLCAP Index	1,362.45	↓ (12.21)	↓ (0.89)	12.60	7.52 x	2.77	9.05

Indice Dow Jones



## Monedas

	Nivel	% Variación
EUR	1.087	↑ -
JPY	111.260	↑ -
GBP	1.290	↑ -
CAD	1.3632	↑ 0.01
AUD	0.747	↑ 0.07
NZD	0.6879	↑ 0.04
CHF	0.9939	↑ 0.02
NOK	8.562	↑ 0.04
PEN	3.2458	↑ 0.27
BRL	3.1846	↓ (0.32)
MXN	19.0093	↑ 0.09
CLP	663.9	↑ 0.18
COP	2937.51	↓ (0.23)
ARS	15.4263	↑ 0.37

## Materias Primas

	Nivel	% Variación
WTI (ICE)	49.24	↓ (0.38)
Brent (NYMEX)	51.55	↓ (0.27)
Henry Hub (NYMEX)	3.241	↓ (0.03)
Gasolina (NYMEX)	155.76	↓ (3.27)
Oro	1266.22	↑ 1.92
Plata	17.2607	↓ (0.01)
Mineral de Hierro 62% FE	62.9	↑ 0.68
Indice CRB	422.18	↑ 0.97

## Mercados de Renta Fija

	Nivel	% Rendimiento
Soberano Global Desarrollado	111.51	↑ 0.90
Global Grado de Inversion	2,783.13	↑ 3.26
US Grado de Inversion Corporativo	127.14	↑ 2.45
US Alto Rendimiento	167.09	↑ 5.23
Tesoro Norteamericano	125.69	↑ 1.85
USD Soberano Mercados Emergentes	166.15	↑ 4.57
USD Corporativo Mercados Emergentes	160.56	↑ 4.71
Local Soberano Mercados Emergentes	127.75	↑ 4.78

## Bonos España y Latinoamérica a 10 años

	Calificación	% Rendimiento	Riesgo País
Chile	AA-	2.84	54.61
Peru	BBB+	3.15	85.11
Mexico	BBB+	3.66	137.01
España	BBB+	1.48	135.87
Colombia	BBB	3.75	145.20
Brazil	BB	4.66	236.86
Argentina	B	6.34	404.34
Venezuela	CCC	22.35	2,005.10

## Datos Macroeconómicos

País	PIB Real % 2016	PIB Nominal 2015 (USD MM)	PIB Real % 2017 (PROY)	2016 Cuenta Corriente	Balance Fiscal
Peru	3.90%	189.11	3.80%	-3.75%	-2.70%
Chile	1.60%	240.80	1.80%	-1.80%	-2.95%
Colombia	1.85%	292.08	2.20%	-4.70%	-3.95%
Venezuela	-10.00%	509.96	-2.75%	-3.70%	-8.00%
Argentina	-2.10%	584.71	2.95%	-2.70%	-5.30%
Mexico	2.10%	1,143.79	1.50%	-3.00%	-3.00%
España	3.20%	1,192.90	2.50%	1.75%	-4.60%
Brazil	-3.50%	1,803.65	0.60%	-1.20%	-8.93%
Latam	-1.96%	4,845.04	1.45%	-2.21%	-6.96%