



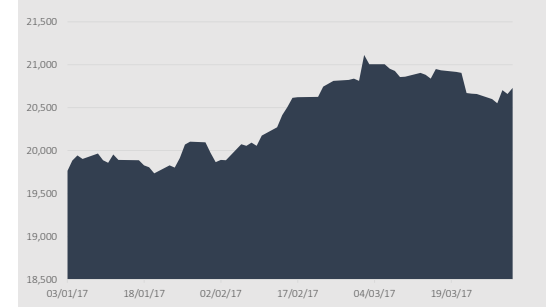
# Reporte Semanal de Mercado

31 de marzo de 2017

## Indices de Acciones

Indice	Nivel	Variación	% Variación	Indice P/E	Valor Patrimonial/EBITDA	Tasa de Dividendos	Volatilidad 90 Dias	
Dow Jones	INDU Index	20,728.49	↑ 69.17	↑ 0.33	17.30	11.62 x	2.47	6.82
S&P	SPX Index	2,368.06	↑ 6.93	↑ 0.29	18.36	13.04 x	2.06	7.01
Nasdaq	CCMP Index	5,914.34	↑ 16.80	↑ 0.28	22.61	26.13 x	1.14	8.79
MSCI Mundo Desarrollado	MXWO Index	1,859.95	↑ 3.18	↑ 0.17	17.32	12.01 x	2.51	6.00
MSCI EAFE	MXEA Index	1,802.11	↑ 0.08	↑ 0.00	15.64	10.13 x	3.23	8.70
MSCI Mercados Emergentes	MXEI Index	969.47	↓ (2.40)	↓ (0.25)	12.74	9.40 x	2.65	9.73
España	IBEX Index	10,404.00	↓ (1.90)	↓ (0.02)	14.81	9.27 x	3.65	12.46
MSCI Latinoamerica	MXLA Index	2,658.55	↓ (5.56)	↓ (0.21)	14.33	9.56 x	3.00	19.21
Argentina	MERVAL Index	20,248.42	↑ 45.15	↑ 0.22	8.45	2.96 x	1.03	21.98
Venezuela	IBVC Index	43,614.00	-	-	N.A.	28.71 x	N.A.	53.97
Panamá	BVPSBVPS Index	417.37	↓ (0.55)	↓ (0.13)	N.A.	10.13 x	N.A.	4.53
Brazil	IBOV Index	65,265.98	↓ (262.31)	↓ (0.40)	12.32	9.13 x	3.54	21.45
Chile	IPSA Index	4,814.17	↓ (4.70)	↓ (0.10)	17.90	10.32 x	2.36	10.13
Mexico	MEXBOL Index	48,863.30	↓ (173.22)	↓ (0.35)	18.40	9.87 x	2.13	12.16
Peru	SPBLPAPT Index	15,673.12	↑ 48.19	↑ 0.31	12.79	9.33 x	2.43	11.78
Colombia	COLCAP Index	1,369.88	-	-	12.43	7.50 x	2.55	10.15

Indice Dow Jones



## Monedas

	Nivel	% Variación
EUR	1.068	↑ 0.06
JPY	111.920	-
GBP	1.247	↑ 0.04
CAD	1.33	↑ 0.31
AUD	0.7636	↓ (0.07)
NZD	0.6979	↓ (0.24)
CHF	1.0011	↑ 0.01
NOK	8.5879	↓ (0.29)
PEN	3.242	↑ 0.20
BRL	3.161	↓ (0.32)
MXN	18.7524	↓ (0.20)
CLP	666.13	↓ (0.42)
COP	2883.78	↓ (0.07)
ARS	15.405	↑ 0.18

## Materias Primas

	Nivel	% Variación
WTI (ICE)	50.21	↓ (0.14)
Brent (NYMEX)	52.59	↓ (0.37)
Henry Hub (NYMEX)	3.237	↑ 0.05
Gasolina (NYMEX)	167.48	↓ (0.64)
Oro	1240.73	↓ (1.91)
Plata	18.1358	↑ 0.02
Mineral de Hierro 62% FE	80.1	↓ (0.26)
Indice CRB	431.6	↓ (0.28)

## Mercados de Renta Fija

	Nivel	% Rendimiento
Soberano Global Desarrollado	110.56	↑ 0.93
Global Grado de Inversion	2,757.17	↑ 3.35
US Grado de Inversion Corporativo	125.82	↑ 2.53
US Alto Rendimiento	164.90	↑ 5.46
Tesoro Norteamericano	124.83	↑ 1.92
USD Soberano Mercados Emergentes	164.35	↑ 4.68
USD Corporativo Mercados Emergentes	159.15	↑ 4.82
Local Soberano Mercados Emergentes	127.80	↑ 4.65

## Bonos España y Latinoamérica a 10 años

	Calificación	% Rendimiento	Riesgo País
Chile	AA-	2.91	49.04
Peru	BBB+	3.21	78.45
Mexico	BBB+	3.70	127.34
España	BBB+	1.52	136.13
Colombia	BBB	3.86	143.31
Brazil	BB	4.83	240.36
Argentina	B-	6.82	440.05
Venezuela	CCC	24.06	2,164.08

## Datos Macroeconómicos

País	PIB Real % 2016	PIB Nominal 2015 (USD MM)	PIB Real % 2017 (PROY)	2016 Cuenta Corriente	Balance Fiscal
Peru	3.90%	189.11	3.80%	-3.75%	-2.70%
Chile	1.60%	240.80	1.94%	-1.80%	-2.95%
Colombia	1.85%	292.08	2.30%	-4.70%	-3.95%
Venezuela	-10.00%	509.96	-2.50%	-3.70%	-8.00%
Argentina	-2.10%	583.17	2.90%	-2.70%	-5.30%
Mexico	2.10%	1,143.79	1.50%	-3.00%	-3.00%
España	3.20%	1,199.06	2.50%	1.75%	-4.60%
Brazil	-3.50%	1,774.73	0.70%	-1.20%	-8.93%
Latam	-1.96%	4,845.04	1.44%	-2.21%	-6.96%