



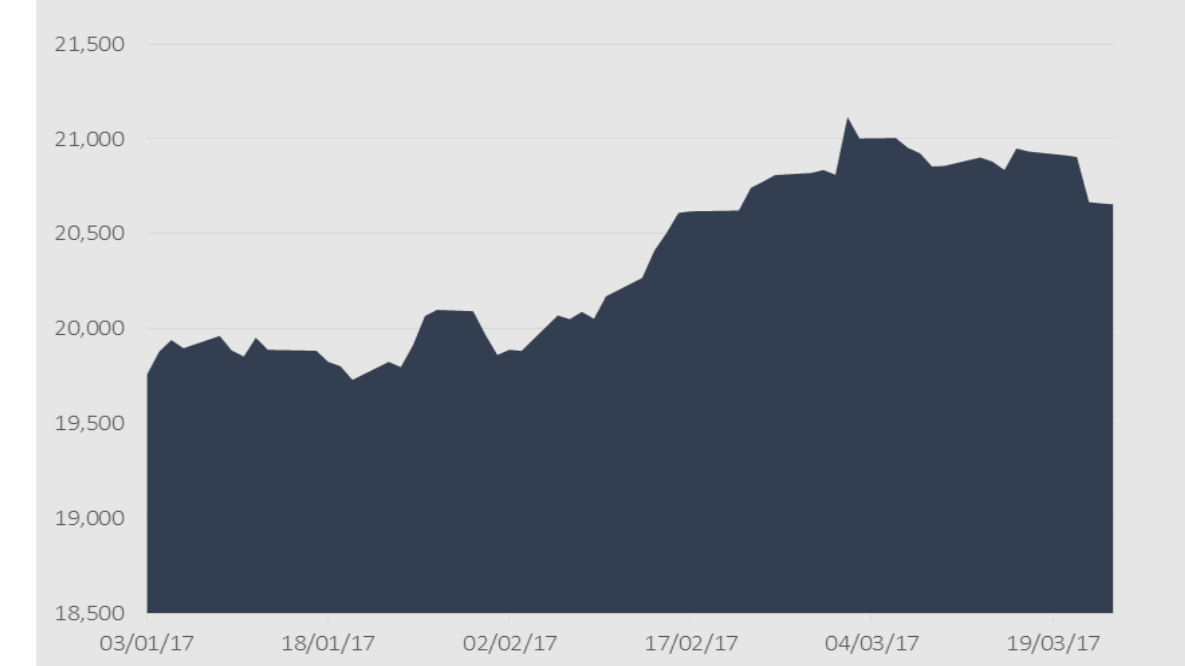
Reporte Semanal de Mercado

24 de marzo de 2017

Indices de Acciones

Indice	Nivel	Variación	% Variación	Indice P/E	Valor Patrimonial/EBITDA	Tasa de Dividendos	Volatilidad 90 Dias
Dow Jones	INDU Index	20,656.58	↓ (4.72)	↓ (0.02)	17.23	11.62 x	2.48
S&P	SPX Index	2,345.96	↓ (2.49)	↓ (0.11)	18.19	13.00 x	2.07
Nasdaq	CCMP Index	5,817.69	↓ (3.95)	↓ (0.07)	22.27	18.35 x	1.16
MSCI Mundo Desarrollado	MXWO Index	1,844.97	↑ 2.34	↑ 0.13	17.18	11.96 x	2.53
MSCI EAFE	MXEA Index	1,793.00	↑ 8.20	↑ 0.46	15.57	10.07 x	3.24
MSCI Mercados Emergentes	MXEF Index	967.92	↑ 0.95	↑ 0.10	12.82	9.43 x	2.63
España	IBEX Index	10,293.50	↓ (31.40)	↓ (0.30)	14.66	9.18 x	3.69
MSCI Latinoamerica	MXLA Index	2,591.50	↓ (13.77)	↓ (0.53)	13.93	9.44 x	3.06
Argentina	MERVAL Index	19,705.10	↑ 38.51	↑ 0.20	12.01	2.92 x	1.02
Venezuela	IBVC Index	37,478.54	↑ 489.83	↑ 1.32	N.A.	25.33 x	N.A.
Panamá	BVPSBVPS Index	415.23	↑ 1.41	↑ 0.34	N.A.	10.04 x	N.A.
Brazil	IBOV Index	63,530.79	↑ 9.45	↑ 0.01	11.92	8.97 x	3.63
Chile	IPSA Index	4,727.40	↑ 37.62	↑ 0.80	17.56	10.09 x	2.37
Mexico	MEXBOL Index	48,676.91	↑ 189.61	↑ 0.39	18.27	9.79 x	2.15
Peru	SPBLPGPT Index	15,492.47	↑ 80.02	↑ 0.52	12.69	9.16 x	2.47
Colombia	COLCAP Index	1,359.19	↑ 8.03	↑ 0.59	12.28	7.50 x	2.52

Indice Dow Jones



Monedas

	Nivel	% Variación
EUR	1.081	↑ 0.24
JPY	111.000	↓ (0.05)
GBP	1.249	↓ (0.25)
CAD	1.3362	↓ (0.09)
AUD	0.7621	↓ (0.08)
NZD	0.7017	↓ (0.17)
CHF	0.991	↑ 0.24
NOK	8.4831	↑ 0.08
PEN	3.245	↓ (0.13)
BRL	3.1407	↓ (1.68)
MXN	18.916	↑ 0.07
CLP	663.22	↓ (0.06)
COP	2918.43	↑ 0.10
ARS	15.6014	↑ 0.11

Materias Primas

	Nivel	% Variación
WTI (ICE)	48.03	↑ 0.33
Brent (NYMEX)	50.88	↑ 0.32
Henry Hub (NYMEX)	3.043	↓ (0.01)
Gasolina (NYMEX)	159.64	↑ 0.68
Oro	1244.53	↓ (0.67)
Plata	17.5977	↑ 0.01
Mineral de Hierro 62% FE	84.83	↓ (0.27)
Indice CRB	433.99	↓ (0.47)

Mercados de Renta Fija

	Nivel	% Rendimiento
Soberano Global Desarrollado	110.47	↑ 0.95
Global Grado de Inversion	2,754.36	↑ 3.35
US Grado de Inversion Corporativo	125.71	↑ 2.54
US Alto Rendimiento	163.75	↑ 5.70
Tesoro Norteamericano	124.82	↑ 1.91
USD Soberano Mercados Emergentes	163.64	↑ 4.72
USD Corporativo Mercados Emergentes	158.34	↑ 4.90
Local Soberano Mercados Emergentes	127.10	↑ 4.66

Bonos España y Latinoamérica a 10 años

	Calificación	% Rendimiento	Riesgo País
Chile	AA-	2.94	51.84
Peru	BBB+	3.15	73.06
Mexico	BBB+	3.73	131.03
España	BBB+	1.57	132.91
Colombia	BBB	3.87	145.09
Brazil	BB	4.91	249.40
Argentina	B-	6.90	447.79
Venezuela	CCC	22.50	2,008.41

Datos Macroeconómicos

País	PIB Real % 2016	PIB Nominal 2015 (USD MM)	PIB Real % 2017 (PROY)	2016	
				Cuenta Corriente	Balance Fiscal
Peru	3.90%	189.11	4.10%	-3.75%	-2.70%
Chile	1.60%	240.80	1.89%	-1.80%	-2.95%
Colombia	1.85%	292.08	2.30%	-4.70%	-3.95%
Venezuela	-10.00%	509.96	-2.50%	-3.70%	-8.00%
Argentina	-2.10%	583.17	2.90%	-2.70%	-5.30%
Mexico	2.10%	1,143.79	1.50%	-3.00%	-3.00%
España	3.20%	1,199.06	2.50%	1.75%	-4.60%
Brazil	-3.50%	1,774.73	0.70%	-1.20%	-8.93%
Latam	-1.96%	4,845.04	1.53%	-2.21%	-6.96%