



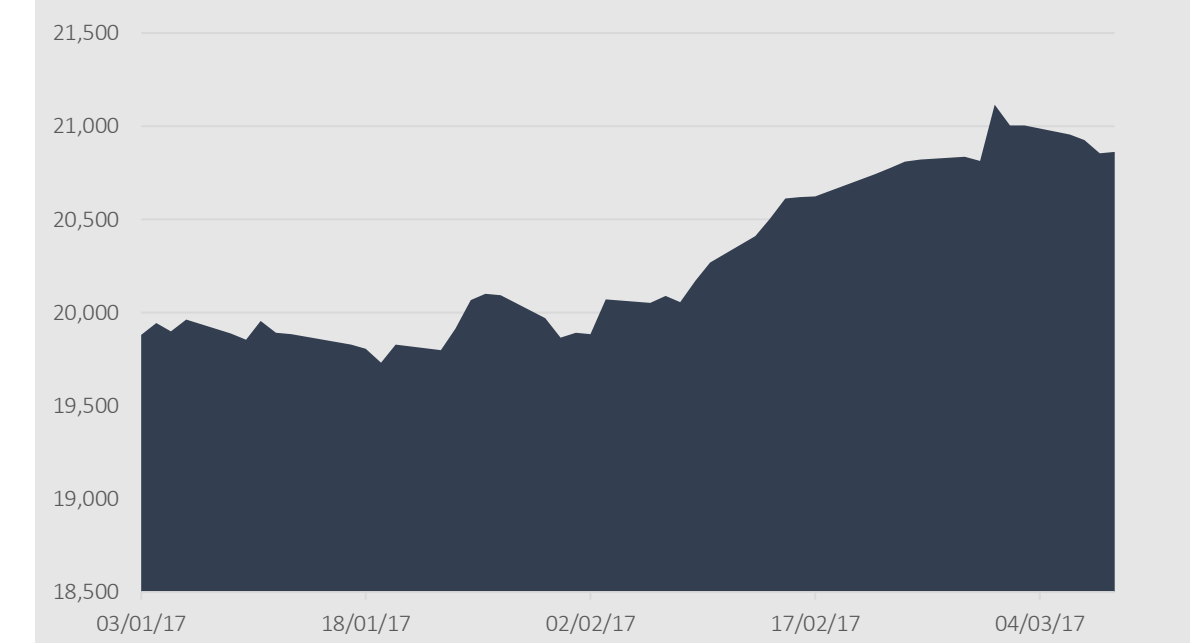
Reporte Semanal de Mercado

17 de marzo de 2017

Indices de Acciones

Indice	Nivel	Variación	% Variación	Indice P/E	Valor Patrimonial/EBITDA	Tasa de Dividendos	Volatilidad 90 Dias	
Dow Jones	INDU Index	20,934.55	↓ (15.55)	↓ (0.07)	17.46	11.77 x	2.45	6.95
S&P	SPX Index	2,381.38	↓ (3.88)	↓ (0.16)	18.43	13.11 x	2.05	6.95
Nasdaq	CCMP Index	5,900.76	↑ 0.71	↑ 0.01	22.58	18.55 x	1.14	8.80
MSCI Mundo Desarrollado	MXWO Index	1,864.10	↑ 9.96	↑ 0.54	17.42	12.04 x	2.49	6.12
MSCI EAFE	MXEA Index	1,796.80	↑ 28.25	↑ 1.60	15.74	10.08 x	3.21	8.94
MSCI Mercados Emergentes	MXEF Index	963.20	↑ 19.69	↑ 2.09	12.85	9.61 x	2.63	9.92
España	IBEX Index	10,200.90	↑ 32.90	↑ 0.32	14.54	9.07 x	3.71	12.60
MSCI Latinoamerica	MXLA Index	2,624.66	↑ 36.00	↑ 1.39	14.12	10.52 x	3.00	19.41
Argentina	MERVAL Index	19,601.29	↑ 232.90	↑ 1.20	15.22	2.99 x	1.06	25.84
Venezuela	IBVC Index	37,783.00	↑ 142.49	↑ 0.38	N.A.	26.47 x	N.A.	61.46
Panamá	BVPSBVPS Index	418.32	↑ 3.14	↑ 0.76	N.A.	10.08 x	N.A.	4.53
Brazil	IBOV Index	65,782.85	↓ (452.03)	↓ (0.68)	12.35	11.83 x	3.53	22.60
Chile	IPSA Index	4,616.47	↑ -	↑ -	16.54	9.54 x	2.42	10.22
Mexico	MEXBOL Index	48,056.56	↑ 586.25	↑ 1.23	17.96	9.65 x	2.12	15.29
Peru	SPBLPGPT Index	15,504.09	↑ 210.59	↑ 1.38	12.66	8.78 x	2.49	11.93
Colombia	COLCAP Index	1,342.21	↑ 12.25	↑ 0.92	12.07	7.38 x	2.57	11.41

Indice Dow Jones



Monedas

	Nivel	% Variación
EUR	1.073	↓ (0.30)
JPY	113.210	↑ 0.09
GBP	1.236	↑ 0.03
CAD	1.334	↓ (0.16)
AUD	0.7688	↑ 0.13
NZD	0.7017	↑ 0.43
CHF	0.9967	↓ (0.02)
NOK	8.4547	↑ 0.65
PEN	3.2576	↑ 0.01
BRL	3.119	↓ (0.49)
MXN	19.2336	↑ 0.17
CLP	662.33	↑ 1.24
COP	2922.1	↑ 1.66
ARS	15.5268	↑ 0.26

Materias Primas

	Nivel	% Variación
WTI (ICE)	49.1	↑ 0.35
Brent (NYMEX)	52.08	↑ 0.34
Henry Hub (NYMEX)	2.91	↑ 0.01
Gasolina (NYMEX)	160.43	↑ 1.01
Oro	1228.94	↑ 2.33
Plata	17.3741	↑ 0.06
Mineral de Hierro 62% FE	88.18	↓ (0.41)
Indice CRB	433.92	↑ 1.50

Mercados de Renta Fija

	Nivel	% Rendimiento
Soberano Global Desarrollado	109.22	↑ 0.99
Global Grado de Inversion	2,735.00	↑ 3.43
US Grado de Inversion Corporativo	124.85	↑ 2.60
US Alto Rendimiento	163.93	↑ 5.52
Tesoro Norteamericano	124.03	↑ 2.00
USD Soberano Mercados Emergentes	162.40	↑ 4.79
USD Corporativo Mercados Emergentes	157.66	↑ 4.95
Local Soberano Mercados Emergentes	126.31	↑ 4.70

Bonos España y Latinoamérica a 10 años

	Calificación	% Rendimiento	Riesgo País
Chile	AA-	3.01	48.88
Peru	BBB+	3.21	68.67
Mexico	BBB+	3.89	136.88
España	BBB+	1.79	151.41
Colombia	BBB	4.00	147.62
Brazil	BB	4.92	240.15
Argentina	B-	6.91	438.65
Venezuela	CCC	22.28	1,976.21

Datos Macroeconómicos

País	PIB Real % 2016	PIB Nominal 2015 (USD MM)	PIB Real % 2017 (PROY)	2016	
				Cuenta Corriente	Balance Fiscal
Peru	3.90%	189.11	4.10%	-3.75%	-2.70%
Chile	1.60%	240.80	2.00%	-1.80%	-2.95%
Colombia	1.85%	292.08	2.40%	-4.70%	-3.95%
Venezuela	-10.00%	509.96	-2.50%	-3.70%	-8.00%
Argentina	-2.10%	583.17	3.00%	-2.70%	-5.30%
Mexico	2.10%	1,143.79	1.60%	-3.00%	-3.00%
España	3.20%	1,199.06	2.50%	1.75%	-4.60%
Brazil	-3.50%	1,774.73	0.80%	-1.20%	-8.93%
Latam	-1.96%	4,845.04	1.53%	-2.21%	-6.96%